



Supplementary Material for Financial Results Briefing First Quarter of Fiscal Year Ending March 31, 2026

July 30, 2025
(Code number: 6023)



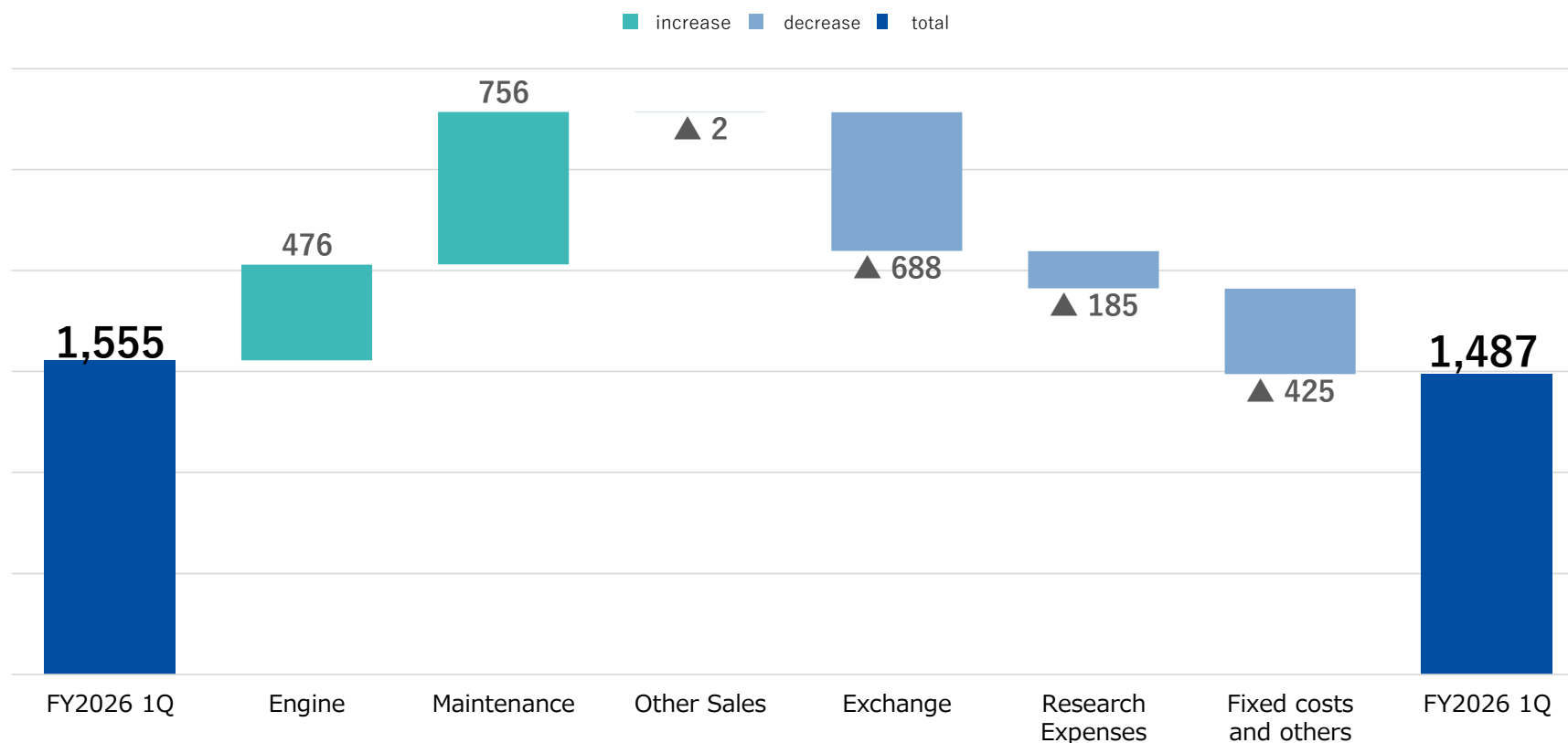
Summary

- Both engine and maintenance continued to perform well, and although profits declined compared to the previous year, revenues increased.

(Million yen)	Total up to FY2025 1st quarter	Total up to FY2026 1st quarter	YoY difference	
			Increase/Decrease	(%)
Net sales	20,369	20,980	611	3.0
Operating income	1,555	1,487	△67	△4.3
Ordinary income	1,809	1,483	△325	△18.0
Net income	1,321	1,172	△149	△11.3
Basic earnings per share (yen)	41.75	46.15	4.4	10.5
Total assets	100,911	96,628	△4,282	△4.2
Equity ratio (%)	50.1	45.2	—	—

Operating income YoY increase/decrease analysis

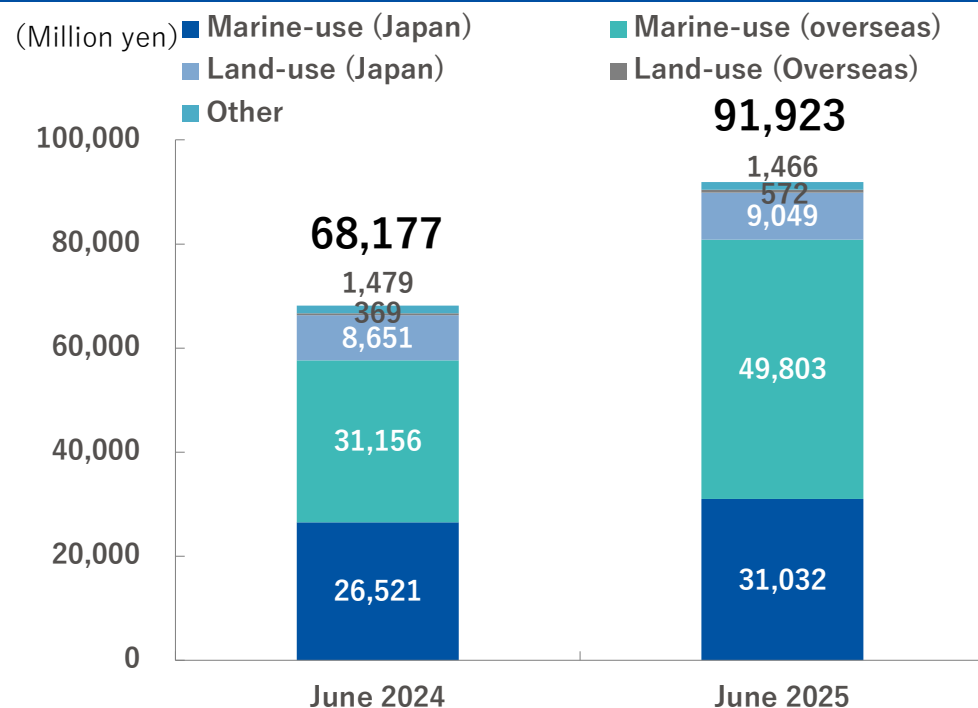
- Favorable shipping market conditions impacted profit growth in both engine and maintenance.
- While foreign exchange rate fluctuations (yen appreciation) and higher labor costs due to wage hikes had a negative impact on income.



Order backlog Composition

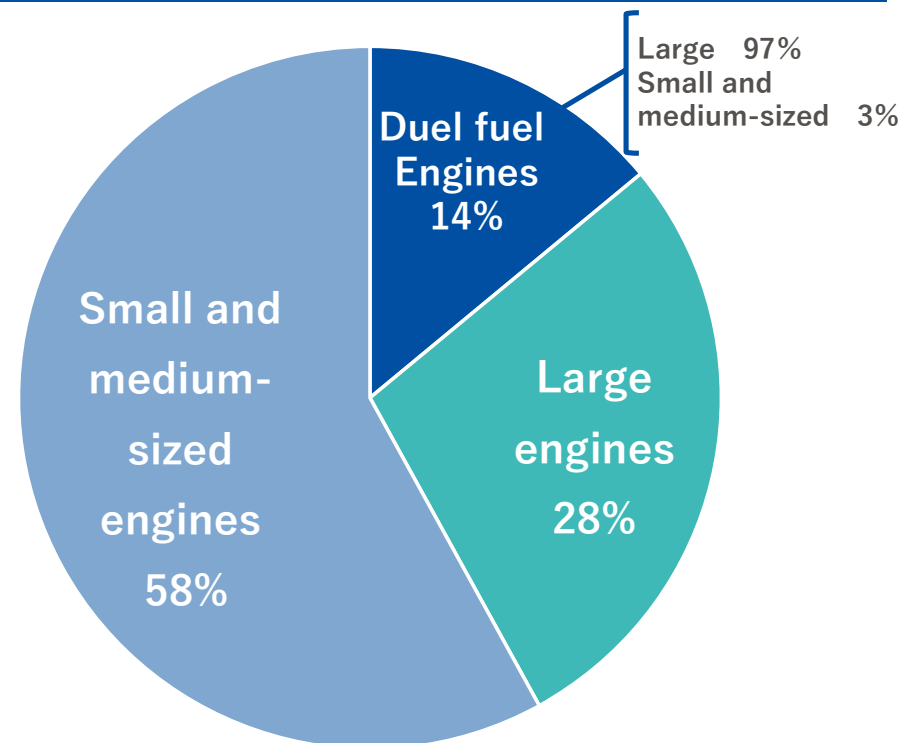
- Orders continue to be strong amid a buoyant market.
- Secured record-high order backlog due to large orders for containerships and tankers.

Change in order backlog



*Including maintenance related

Proportion of order backlog by model (as of June 2025)



Disclaimer

These materials contain statements relating to future earnings and business strategy, etc.

Inherent in these statements are risk and uncertainty; the statements give no guarantee of future performance.

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