Supplementary Material for Financial Results Briefing First Quarter of Fiscal Year Ending March 31, 2027

DAIHATSU INFINEARTH MFG.CO.,LTD.
July 31, 2026
(Code number: 6023)

Summary

■ **Both engine sales and maintenance remained strong, and favorable foreign exchange effects contributed to year-on-year growth in both revenue and profit.**

(Million yen)	Total up to FY2026 1st quarter	Total up to FY2027 1st quarter	YoY difference	
			Increase/Decrease	(%)
Net sales	20,980	**23,298**	2,317	11.0
Operating income	1,487	**2,289**	801	53.9
Ordinary income	1,483	**2,237**	754	50.8
Net income	1,172	**1,502**	330	28.2
Basic earnings per share (yen)	46.15	**59.10**	12.95	28.1
Total assets	96,628	**114,431**	17,803	18.4
Equity ratio (%)	45.2	**42.9**	—	—

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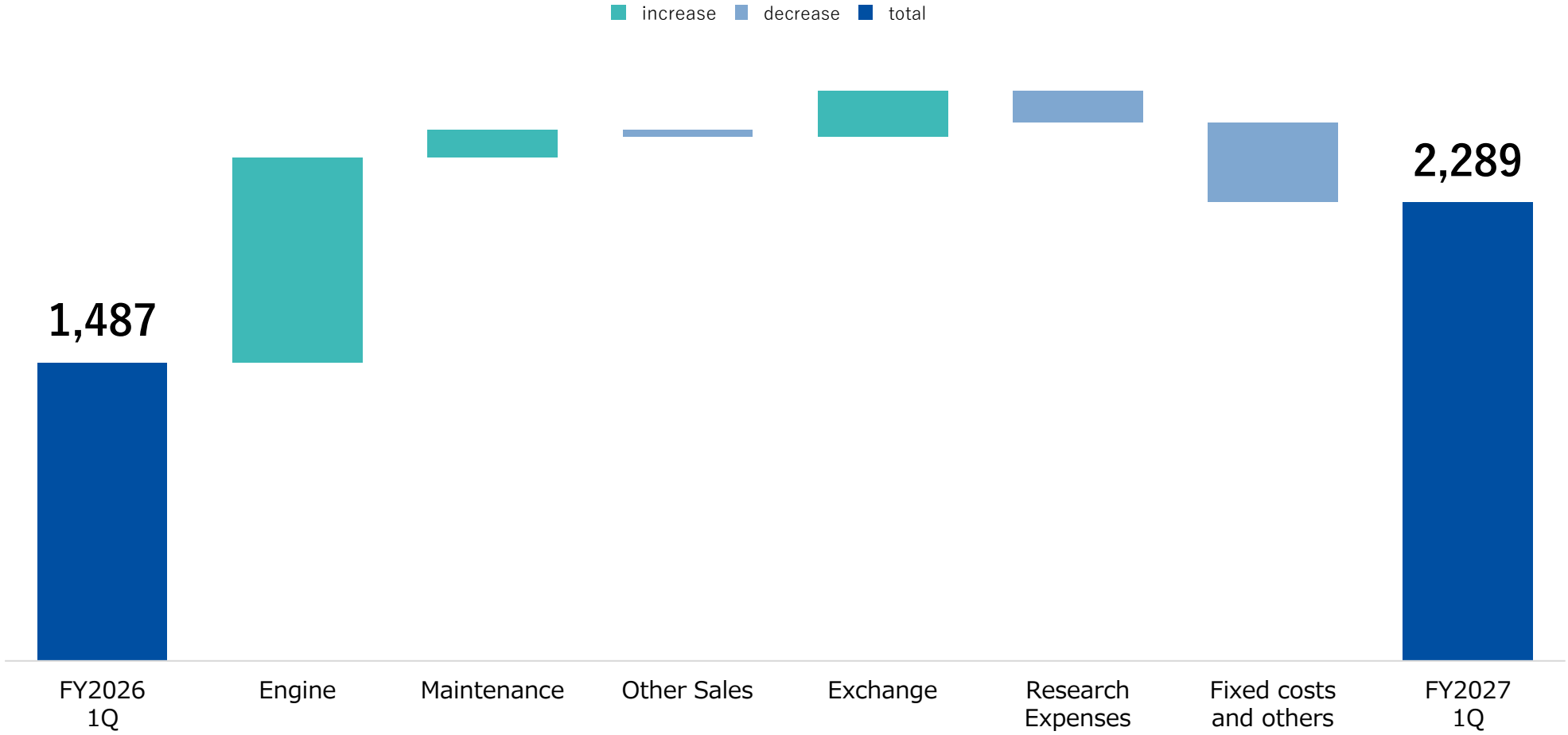
Operating income　YoY increase/decrease analysis

- **Favorable shipping market conditions drove profit growth in both engine sales and maintenance, while the weaker yen provided additional support.**
- **On the other hand, increases in fixed costs, mainly personnel expenses and depreciation, put downward pressure on profit.**



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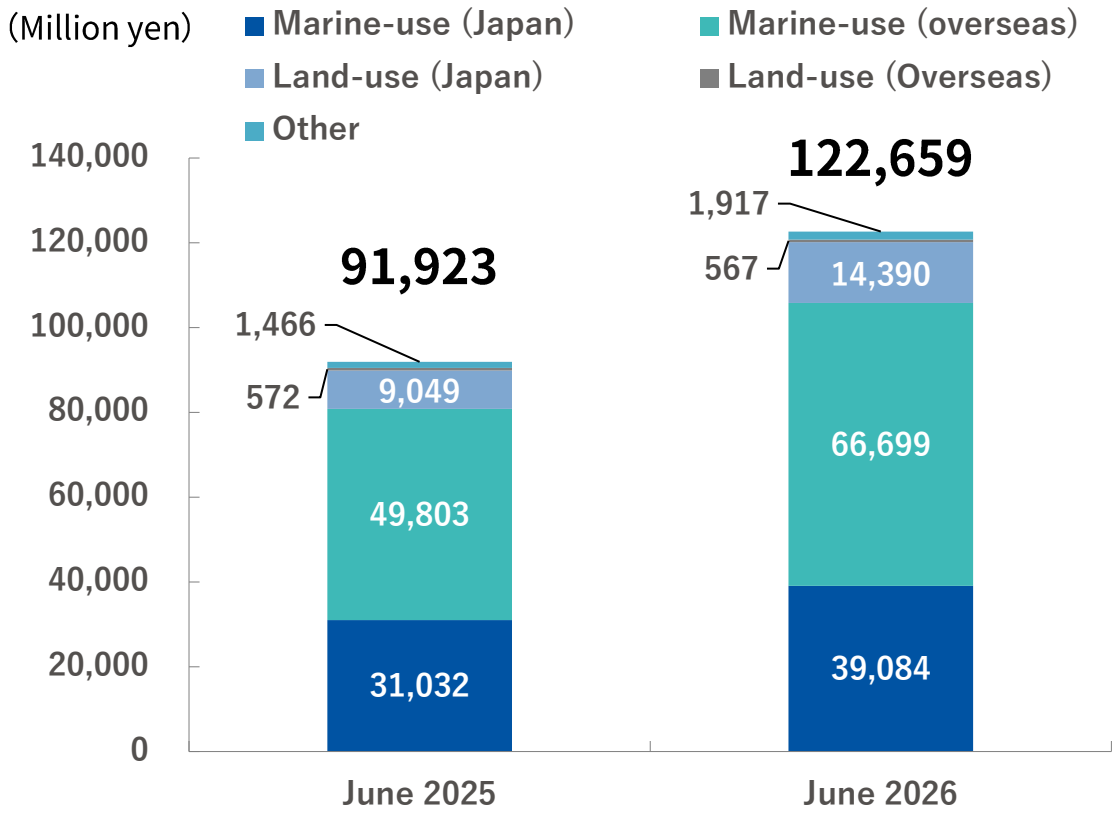
Order backlog Composition

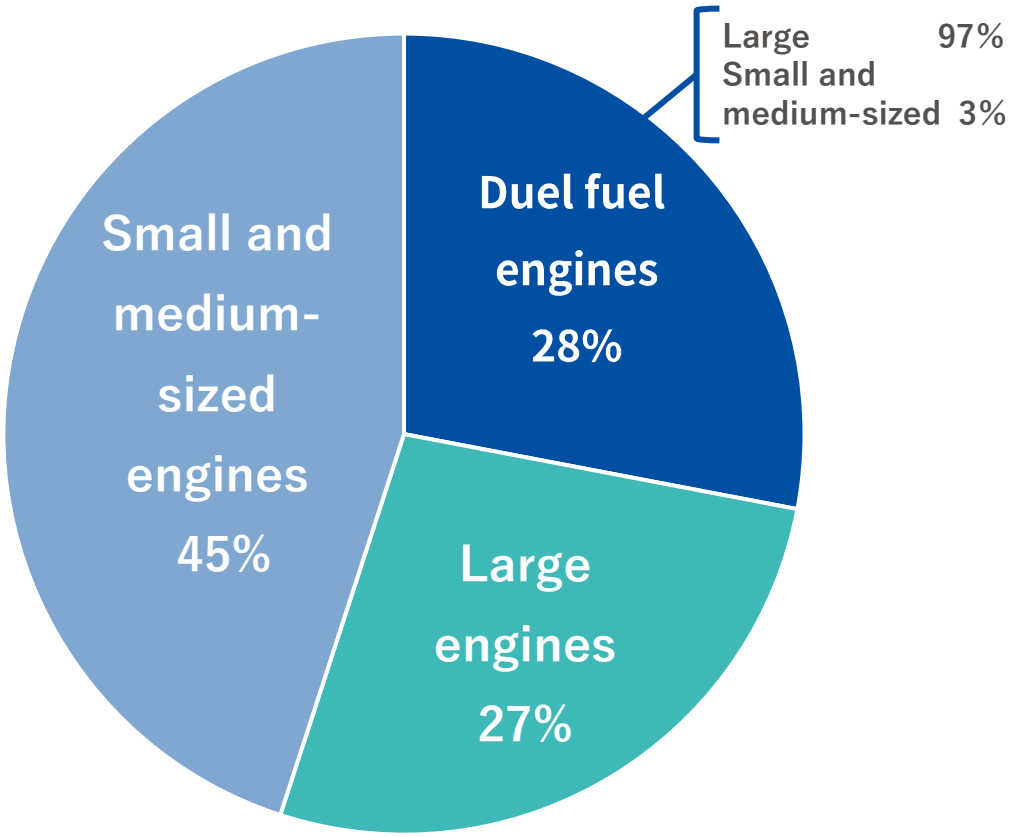
■ **Orders continue to be strong amid a buoyant market, resulting in a new record-high order backlog.**

Change in order backlog



*Including maintenance related

Proportion of order backlog by model (as of June 2026)



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Revision of Earnings Forecast for FY2027

■ **The forecast has been revised upward from the initial forecast, reflecting expectations that the yen will remain weaker than expected, along with stronger-than-expected demand for maintenance-related sales.**

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