



Supplementary Material for Financial Results Briefing Third Quarter of Fiscal Year Ending March 31, 2025

January 28, 2025

Summary

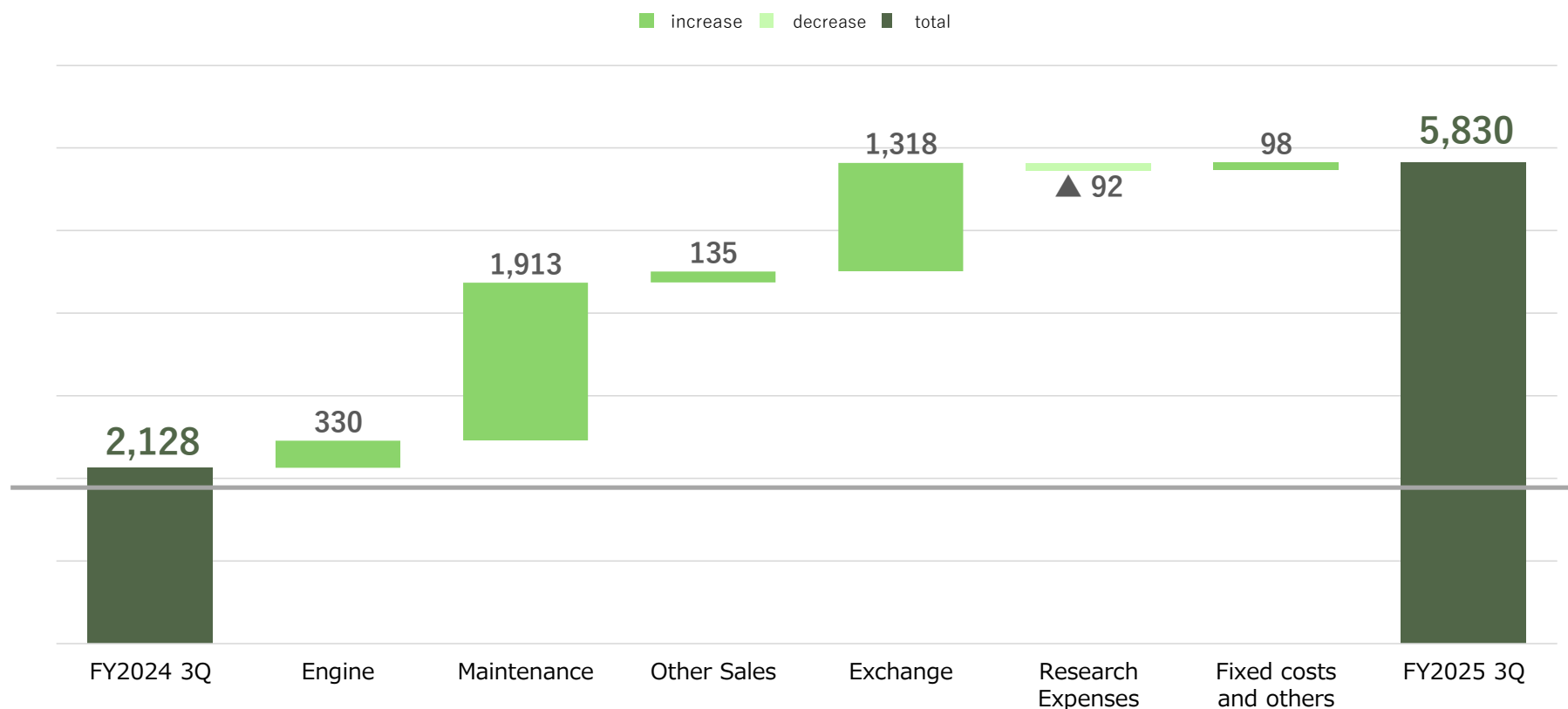
- Both engines and maintenance posted increases in sales and due to higher unit sales, and maintenance equipment (parts and construction) contributed to increased profits.
- Sales for overseas locations contributed to increased profits as the yen depreciated more than expected.

(Million yen)	Total up to FY2024 3rd quarter	Total up to FY2025 3rd quarter	YoY difference	
			Increase/Decrease	(%)
Net sales	57,786	63,978	6,192	10.7
Operating income	2,128	5,830	3,702	173.9
Ordinary income	2,264	6,106	3,842	169.7
Net income	2,645	4,306	1,661	62.8
Basic earnings per share (yen)	83.70	135.99	52.29	62.5
Total assets	97,186	102,985	5,798	6.0
Equity ratio (%)	49.1	52.2	—	—

Operating income YoY increase/decrease analysis

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- Parts and maintenance and gain on reversal of inventory write-down due to yen depreciated influence on profit Increase
- On the other hand, fixed manufacturing costs and SG&A expenses are rising, but cost reduction measures are having a certain effect.

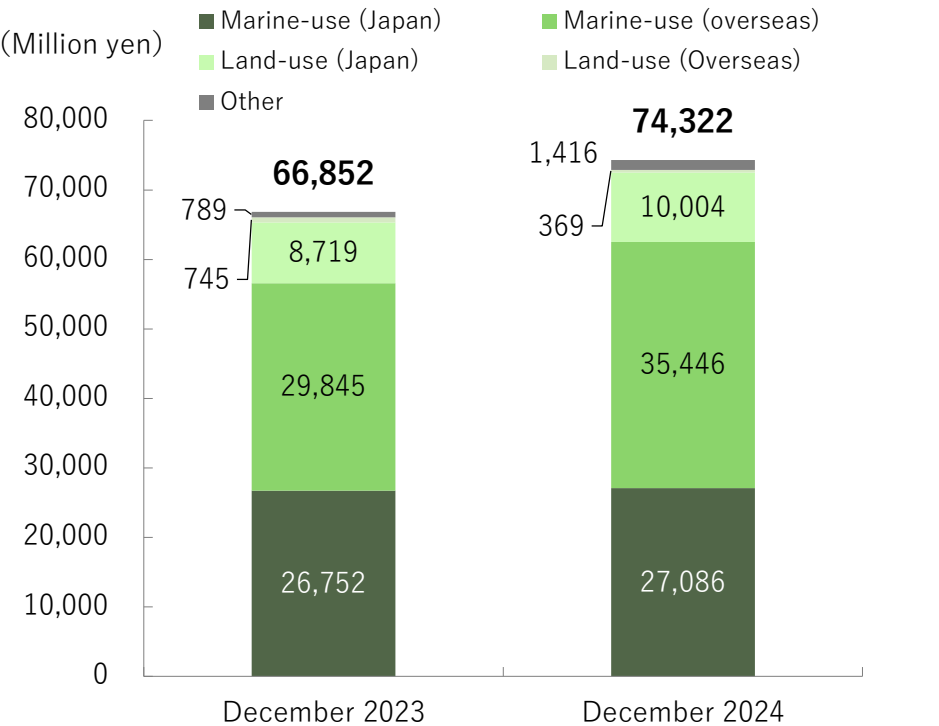


Order backlog Composition



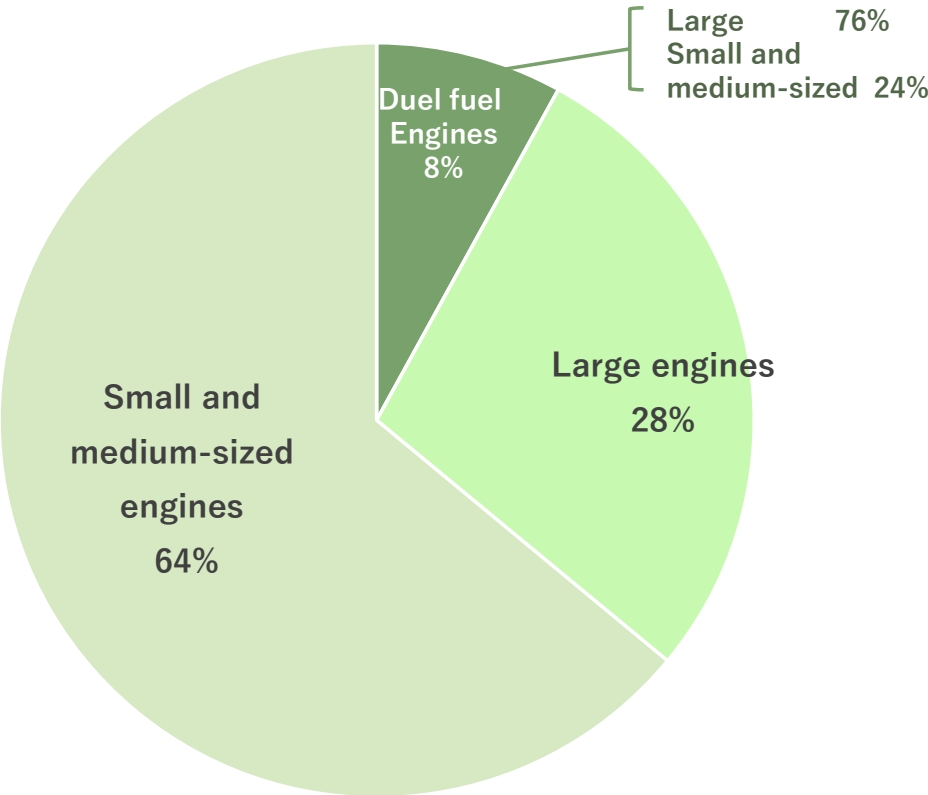
- We have maintained an amount of work on hand, enough for two years' worth of producing engines.
- The engine order backlog is increasing due to the backlog of small and medium-sized engines for bulk carriers and tankers, mainly overseas.

Change in order backlog



*Including maintenance related

Proportion of order backlog by model (as of December 2024)



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The logo for DAIHATSU, featuring the word "DAIHATSU" in white, bold, uppercase letters inside a dark blue rounded rectangle. The background of the slide features abstract, flowing lines in shades of green and blue.